

November 11, 2015

Name of Company: Meiji Holdings Co., Ltd.  
 Name of Representative: Masahiko Matsuo, President and Representative Director  
 Code Number: 2269, 1st Section, Tokyo Stock Exchange

Notice Concerning Amendment to Consolidated Financial Results  
 for the Second Quarter of the Fiscal Year Ending March 31, 2016

Meiji Holdings Co., Ltd. today announced that it has amended its Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2016 [Based on Japanese GAAP], announced on November 10, 2015. The amendments are as follows (underlined):

Description

Attachment on page 13

3. Quarterly Consolidated Financial Statements

(4) Notes Concerning Quarterly Financial Statements  
 (Segment Information, etc.)

Segment Information

I. The First Six Months of the Previous Consolidated Fiscal Year (April 1, 2014 to September 30, 2014)

1. Information on amounts of sales and income/losses for each reporting segment

<Before the amendment>

(Millions of yen)

	Reporting Segments			Adjustments (Note 1)	Amount Presented in Statements of Income (Note 2)
	Food	Pharmaceuticals	Total		
Net Sales					
(1) Sales to Outside Customers	503,147	56,078	<u>559,265</u>	-	559,226
(2) Inter-segment Sales and Transfers	221	698	920	-920	-
Total	503,369	56,777	560,146	-920	559,226
Income by Segment	17,430	1,584	19,014	-35	18,978

<After the amendment>

(Millions of yen)

	Reporting Segments			Adjustments (Note 1)	Amount Presented in Statements of Income (Note 2)
	Food	Pharmaceuticals	Total		
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(3) Sales to Outside Customers	503,147	56,078	<u>559,226</u>	–	559,226
(4) Inter-segment Sales and Transfers	221	698	920	-920	–
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