

November 14, 2016

Name of Company: Meiji Holdings Co., Ltd.
 Name of Representative: Masahiko Matsuo, President and Representative Director
 Code Number: 2269, 1st Section, Tokyo Stock Exchange

Notice Concerning Amendment to Consolidated Financial Results
 for the Second Quarter of the Fiscal Year Ending March 31, 2017

Meiji Holdings Co., Ltd. today announced that it has amended its Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2017 [Based on Japanese GAAP], announced on November 9, 2016. The amendments are as follows (underlined).

Description

Attachment on page 10

3. Quarterly Consolidated Financial Statements

(2) Quarterly Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
 (Quarterly Consolidated Statements of Comprehensive Income)
 (For the First Six Months Ended September 30, 2016)

(Millions of yen)

	<Before the amendment>	<After the amendment>
	First six months of FYE March 2017 (from Apr. 1, 2016 to Sep. 30, 2016)	First six months of FYE March 2017 (from Apr. 1, 2016 to Sep. 30, 2016)
Net income	24,363	24,363
Other comprehensive income		
Net unrealized holding gains or losses on securities	<u>-3,961</u>	<u>-3,966</u>
Deferred gains or losses on hedges	-153	-153
Foreign currency translation adjustments	<u>-10,257</u>	<u>-8,658</u>
Adjustments related to retirement benefits	1,472	1,472
Equity in affiliates accounted for by equity method	<u>516</u>	<u>-1,078</u>
Total other comprehensive income	-12,383	-12,383
Comprehensive income	11,979	11,979
(Breakdown)		
Comprehensive income attributable to shareholders of parent company	12,238	12,238
Comprehensive income attributable to minority shareholders	-258	-258