



March 14, 2017

Name of Company: Meiji Holdings Co., Ltd.
Name of Representative: Masahiko Matsuo, President and Representative Director
Code Number: 2269, 1st Section, Tokyo Stock Exchange

Notice Concerning Purchase of Shares Held by Untraceable Shareholders

Meiji Holdings Co., Ltd. today announces that its Board of Directors resolved at a meeting on March 14, 2017 to purchase the shares held by untraceable shareholders as treasury stock pursuant to Articles 197, Paragraph 3 and 4 of the Companies Act of Japan as follows. Sale of shares held by untraceable shareholders was resolved at Board of Directors meeting held on November 9, 2016.

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| 1. Total number of shares purchased | 88,910 shares of common stock |
| 2. Date of purchase | March 14, 2017 |
| 3. Unit purchase price | JPY 9,380
Closing price of the common stock on the Tokyo
Stock Exchange as of the date of purchase
(March 14, 2017) |
| 4. Total purchase price | JPY 833,975,800 |

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