

(For reference)

Consolidated Financial Statements for the Fiscal Year Ending March 2009

May 14, 2009

Name of Listed Company: Meiji Holdings Co., Ltd. Listed Exchange: 1st Section, Tokyo Stock Exchange
(Meiji Seika Kaisha, Ltd.)

Code Number: 2269 URL: <http://www.meiji.com>

Representative: Naotada Sato, President and Representative Director

PR & IR Department : Takashi Umemoto, Director

Reporting Date of Financial Statement (Planned): June 29, 2009

Date of Payment of Dividends (Planned): June 29, 2009

(Note: Amounts under one million yen have been rounded down.)

1. Consolidated Results for the Fiscal Year Ending March 2009 (April 1, 2008 -March 31, 2009)

(1) Consolidated Business Results

(Note: Percentages represent changes from the previous fiscal year.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year Ending March 2009	414,080	2.3	10,798	(15.1)	9,608	(17.9)	2,556	(59.0)
Year Ending March 2008	404,711	2.8	12,725	1.1	11,701	(7.3)	6,240	13.9

	Net Income per Share	Fully Diluted Net Income per Share	Return on Equity	Ordinary Income / Total Assets	Operating Income / Net Sales
	Yen	Yen	%	%	%
Year Ending March 2009	6.74	-	1.8	2.8	2.6
Year Ending March 2008	16.46	-	4.0	3.3	3.1

[Reference] Equity in income of equity-method affiliates: Year ending March 2009: (¥304 million)
Year ending March 2008: ¥73 million

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
Year Ending March 2009	330,878	144,854	42.3	369.09
Year Ending March 2008	348,609	155,111	43.4	399.01

[Reference] Shareholders' equity: Year ending March 2009: ¥139,885 million
Year ending March 2008: ¥151,258 million

(3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financial Activities	Cash and Cash Equivalents at End of Year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year Ending March 2009	22,424	(16,024)	(9,073)	9,747
Year Ending March 2008	13,525	(28,939)	12,105	11,792

2. Dividends

(Basic date)	Cash Dividends per Share			Total Cash Dividends (annual)	Payout Ratio (Consolidated)	Dividends to Net Assets Ratio (Consolidated)
	Interim	Year End	Total			
	Yen	Yen	Yen	Millions of yen	%	%
Year Ending March 2008	3.50	3.50	7.00	2,653	42.5	1.7
Year Ending March 2009	3.50	3.50	7.00	2,653	103.8	1.8

3. Others

(1) Changes in Significant Subsidiaries During the Fiscal Year 2008

(Changes in subsidiaries affecting the scope of consolidation): No

Newly consolidated: – Excluded from consolidation: –

(2) Revisions in Accounting Rules, Procedures and Presentations Concerning Preparation of Consolidated Financial Statements

(Revisions in significant items concerning the basis for preparing consolidated financial statements)

1. Revisions due to a change to accounting standards: Yes

2. Other revisions: Yes

(3) Number of Shares Outstanding (Common Stock)

1. Number of shares outstanding at end of year (including treasury stock)

Year Ending March 2009: 379,072,000 shares Year Ending March 2008: 385,535,116 shares

2. Number of treasury stock at end of period

Year Ending March 2009: 66,748 shares Year Ending March 2008: 6,448,955 shares

[Reference]

Non-Consolidated Financial Results

1. Non-Consolidated Results for the Fiscal Year Ending March 2009 (April 1, 2008 - March 31, 2009)

(1) Non-Consolidated Business Results

(Note: Percentages represent percentage changes from the previous fiscal year.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year Ending March 2009	306,112	1.5	7,356	(24.9)	8,822	(9.9)	3,984	(23.9)
Year Ending March 2008	301,558	2.4	9,794	27.1	9,791	14.9	5,234	28.9

	Net Income per Share	Fully Diluted Net Income per Share
	Yen	Yen
Year Ending March 2009	10.51	–
Year Ending March 2008	13.81	–

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
Year Ending March 2009	306,341	133,969	43.7	353.48
Year Ending March 2008	315,779	139,959	44.3	369.20

[Reference] Shareholders' equity: Year ending March 2009: ¥133,969 million

Year ending March 2008: ¥139,959 million