

Name of Company: Meiji Holdings Co., Ltd.
 Name of Representative: Shigetaro Asano, President and Representative Director
 Code Number: 2269, 1st Section, Tokyo Stock Exchange

Name of Company: Meiji Seika Pharma Co., Ltd.
 Name of Representative: Masahiko Matsuo, President and Representative Director

Additional Notice Concerning the Acquisition of Medreich Limited (India)
 by Meiji Seika Pharma Co., Ltd.

-- Overview of Selling Shareholders and Number of Shares to Be Acquired

Meiji Holdings Co., Ltd. today announces the additional information to “Notice Concerning the Acquisition of Medreich Limited (India) by Meiji Seika Pharma Co., Ltd.,” disclosed on June 11, 2014, as follows.

The Acquisition will be completed promptly after obtaining necessary approvals from the regulatory authorities. After the Acquisition is completed, the Company will disclose the date for completion.

Description

1. Overview of selling shareholders

Overview of Med Holdings (UK) Limited

(1) Name of the company	Med Holdings (UK) Limited
(2) Headquarters	Ibex House, Baker Street, Weybridge, Surrey, United Kingdom
(3) Representative*	Rajeev Mehta Keith de Souza
(4) Business*	Investment holding company
(5) Share capital*	GBP 2
(6) Date of establishment*	November 7, 1995
(7) Net assets*	USD 18,167,970 (as of March 31, 2013)
(8) Major shareholders*	Doltan Investments Limited Moltan Investments Limited
(9) Relationship with Meiji Holdings and Meiji Seika Pharma	Neither Meiji Holdings nor Meiji Seika Pharma has capital, personal or transactional relationships with Med Holdings (UK) Limited. Med Holdings (UK) Limited is not a related party of Meiji Holdings or Meiji Seika Pharma. There are no persons or affiliates of Med Holdings (UK) Limited that are related parties of Meiji Holdings or Meiji Seika Pharma.

*Additional information

Overview of Nokha Holdings Private Limited

(1) Name of the company	Nokha Holdings Private Limited
(2) Headquarters	No. 14, 7th Cross, Jaibharathnagar, Bangalore, Karnataka, India
(3) Representative*	C.P. Bothra
(4) Business*	Investment holding company
(5) Share capital*	INR 46,824,800
(6) Date of establishment*	August 1, 2005
(7) Net assets*	INR 52,656,557 (as of March 31, 2013)
(8) Major shareholders*	C.P Bothra Pukhraj Bothra, HUF Pukhraj Bothra, Mini HUF Pradeep Kumar Chordia
(9) Relationship with Meiji Holdings and Meiji Seika Pharma	Neither Meiji Holdings nor Meiji Seika Pharma has capital, personal or transactional relationships with Nokha Holdings Private Limited. Nokha Holdings Private Limited is not a related party of Meiji Holdings or Meiji Seika Pharma. There are no persons or affiliates of Nokha Holdings Private Limited that are related parties of Meiji Holdings or Meiji Seika Pharma.

*Additional information

Overview of V-Sciences Investments Pte Limited

(1) Name of the company	V-Sciences Investments Pte Limited
(2) Headquarters	60 B Orchard Road #6-18 Tower 2, The Atrium @ Orchard, Singapore
(3) Representative*	Choo Soo Shen Christina Oh Boon Hui Stella
(4) Business*	Investment holding company
(5) Share capital*	SGD 2
(6) Date of establishment*	March 15, 2000
(7) Major shareholders*	Temasek Life Sciences Private Limited
(8) Relationship with Meiji Holdings and Meiji Seika Pharma	Neither Meiji Holdings nor Meiji Seika Pharma has capital, personal or transactional relationships with V-Sciences Investments Pte Limited. V-Sciences Investments Pte Limited is not a related party of Meiji Holdings or Meiji Seika Pharma. There are no persons or affiliates of V-Sciences Investments Pte Limited that are related parties of Meiji Holdings or Meiji Seika Pharma.

*Additional information

2. Shares to be acquired and shares owned before and after the transaction

(1) Number of shares held before the Acquisition*	0 shares (Ownership percentage: 0.0%)
(2) Number of shares to be acquired*	Common stock: 43,048,753 shares
(3) Number of shares held after the Acquisition*	Common stock: 43,048,753 shares (Ownership percentage: 100.0%)

*Additional information

End