

March 10, 2015

Name of Company: Meiji Holdings Co., Ltd.  
Name of Representative: Masahiko Matsuo, President and Representative Director  
Code Number: 2269, 1st Section, Tokyo Stock Exchange

### Notice Concerning the Transfer of Fixed Assets and Reporting of Extraordinary Profits

Meiji Holdings Co., Ltd. (President and Representative Director: Masahiko Matsuo; “Meiji Holdings”) announces that a resolution concerning the transfer of fixed assets as detailed below was passed today by our Board of Directors.

#### 1. Reason for transfer

We decided to establish a trust and transfer the trust beneficiary rights for the fixed assets detailed below. This decision was based on a review of retained fixed assets, a comprehensive evaluation of current real estate market trends and future income projections.

#### 2. Details of transferred assets

(1) Asset name	Solid Square
(2) Address	580-6 Horikawa-cho, Saiwai-ku, Kawasaki-shi, Kanagawa (and 4 other street numbers at this address)
(3) Land surface area	20,057.25 m <sup>2</sup> (Of which, one-half is shared land)
(4) Total floor area	162,550.67 m <sup>2</sup> (Of which, one-half is shared floor area)
(5) Transfer price	32.9 billion yen
(6) Carrying value	14.9 billion yen
(7) Income on transfer	17.1 billion yen
(8) Current status	Rental property

\* For carrying value and income on transfer, amounts current as of February 28, 2015 are noted rounded off to the nearest 100 million yen.

\* The income on transfer of 17.1 billion yen is a rough amount based on deducting the carrying value and transfer expenses from the transfer price.

### 3. Overview of trust recipient

(1) Name	Sumitomo Mitsui Trust Bank, Limited
(2) Address	1-4-1 Marunouchi, Chiyoda-ku, Tokyo
(3) Representative title/name	President, Hitoshi Tsunekage
(4) Business operations	Trust banking, etc.
(5) Capital	342.0 billion yen
(6) Date of establishment	July 28, 1925
(7) Relation to the listed company and this corporation	No notable capital, personal, or transactional relationships. Furthermore, the party does not constitute a related party.

### 4. About trust beneficiary rights transfer recipient

The trust beneficiary rights transfer recipient is a domestic SPC (Special Purpose Company). However, further details of this issue cannot be disclosed due to agreements with the transfer recipient.

There exists no notable capital, personal, or transactional relationships between the transfer recipient and Meiji Holdings or its affiliates. Furthermore, the transfer recipient does not constitute a related party.

### 5. Transfer schedule

(1) Date of Board of Directors resolution	March 10, 2015
(2) Contract date	March 19, 2015 (Scheduled)
(3) Real estate administration agreement date of conclusion	March 19, 2015 (Scheduled)
(4) Property transfer date	April 10, 2015 (Scheduled)

### 6. Future projections

As a result of the transfer of said fixed assets, we expect to record 17.1 billion yen in extraordinary income for the consolidated financial results for the first three months of the fiscal year ending March 31, 2016.