



July 2, 2018

Name of Company: Meiji Holdings Co., Ltd.  
Name of Representative: Kazuo Kawamura, President and Representative Director  
Code Number: 2269, 1st Section, Tokyo Stock Exchange

Name of Company: Meiji Seika Pharma Co., Ltd.  
Name of Representative: Daikichiro Kobayashi, President and Representative Director

Notice Concerning Completion of Acquisition of shares of KM Biologics that was transferred  
Kaketsuken's main business in the form of contribution in kind  
and Members of the Board of the new company

Meiji Holdings Co., Ltd. (President and Representative Director: Kazuo Kawamura; "Meiji Holdings") and its operating subsidiary Meiji Seika Pharma Co., Ltd. (President and Representative Director: Daikichiro Kobayashi; "Meiji Seika Pharma") announce that on July 2, 2018, Meiji Holdings and Meiji Seika Pharma have completed the acquisition of part of the shares of KM Biologics Co., Ltd. ("KM Biologics")("Acquisition") which General Incorporated Foundation, The Chemo-Sero-Therapeutic Research Institute (Director General & President: Motoharu Kinoshita; "Kaketsuken") has established and made contribution in kind into by transferring its main business including vaccines for human use, blood plasma products and vaccines for veterinary use. The acquisition was announced on December 12, 2017 and March 13, 2018.

In addition, members of the board and auditors of KM Biologics are described below.

The impact on the consolidated financials of Meiji Holdings for the fiscal year ending March 2019 is currently under review and will be immediately announced as soon as we identified matters to be disclosed.

Description

Director

Name	Position	Note
Masahiko Matsuo	Chairman and Representative Director	Chairman and Representative Director of Meiji Holdings Chairman and Member of the Board of Meiji Seika Pharma
Toshiaki Nagasato	President and Representative Director	Member of the Board of Meiji Seika Pharma
Michiro Saza	Member of the Board	Member of the Board and Senior Managing Executive Officer of Meiji Holdings Member of the Board of Meiji Co., Ltd.
Yuji Sasaki	Member of the Board	Member of the Board and Senior Managing Executive Officer of Meiji Seika Pharma
Mineo Nakayama	Member of the Board	President of Kimigafuchi Educational Foundation President of Sojo University President of Buntoku Educational Foundation

Name	Position	Note
Masaru Motomatsu	Member of the Board	Chairman and Representative Director of Kumamoto Telecasting Corporation
Masaaki Nishikawa	Member of the Board	President and Representative Director of Saishunkan Co., Ltd.

Auditor

Mineo Matsuzumi	Auditor	Auditor of Meiji Holdings
Masao Tomita	Auditor	President and Representative Director of TOMITA Pharmaceutical Co., Ltd.

#####