



July 17, 2018

Name of Company: Meiji Holdings Co., Ltd.
Name of Representative: Kazuo Kawamura, President and Representative Director
Code Number: 2269, 1st Section, Tokyo Stock Exchange

Notice Concerning Amendment to Consolidated Financial Results
for the Fiscal Year Ended March 31, 2018

Meiji Holdings Co., Ltd. today announced that it has amended its Consolidated Financial Results for the Fiscal Year Ended March 31, 2018 [Based on Japanese GAAP], announced on May 11, 2018. The amendments are as follows (underlined):

Description

Consolidated Financial Results on page 5

<Before the amendment>

Goals in FYE March 2021 (JPY)

1. Net sales	13,500	<u>million</u>	
Food segment	11,600	<u>million</u>	
Pharmaceutical segment	1,900	<u>million</u>	
2. Operating income (OPM)	1,250	<u>million</u>	(9.3%)
Food segment	1,100	<u>million</u>	(9.5%)
Pharmaceutical segment	150	<u>million</u>	(7.9%)
3. ROE	13%	range	
4. Overseas sales	1,420	<u>million</u>	
Food segment	900	<u>million</u>	
Pharmaceutical segment	520	<u>million</u>	

<After the amendment>

Goals in FYE March 2021 (JPY 100 million)

1. Net sales	13,500		
Food segment	11,600		
Pharmaceutical segment	1,900		
2. Operating income (OPM)	1,250	(9.3%)	
Food segment	1,100	(9.5%)	
Pharmaceutical segment	150	(7.9%)	
3. ROE	13%	range	
4. Overseas sales	1,420		
Food segment	900		
Pharmaceutical segment	520		

Consolidated Financial Results on page 6

(2) Status of current fiscal year earnings

1) Consolidated results

Paragraph 3

<Before the amendment>

These factors resulted in net sales of JPY 12,408 million (down 0.1%, year on year), operating income of JPY 946 million (up 7.1%, year on year), ordinary income of JPY 958 million (up 7.9%, year on year) during the fiscal year ended March 2018. Net income attributable to shareholders of parent company was JPY 612 million (up 0.8%, year on year). ROE was 13.1%, EPS was 422.15 yen.

<After the amendment>

These factors resulted in net sales of JPY 1,240,860 million (down 0.1%, year on year), operating income of JPY 94,673 million (up 7.1%, year on year), ordinary income of JPY 95,877 million (up 7.9%, year on year) during the fiscal year ended March 2018. Net income attributable to shareholders of parent company was JPY 61,278 million (up 0.8%, year on year). ROE was 13.1%, EPS was 422.15 yen.

Consolidated Financial Results on page 6

Table of Results – FYE March 2018

<Before the amendment>

(Millions of yen)

<After the amendment>

(JPY 100 million)

Consolidated Financial Results on page 7

2 tables and 1 graph

<Before the amendment>

(Millions of yen)

<After the amendment>

(JPY 100 million)

Consolidated Financial Results on page 9

2 tables and 1 graph

<Before the amendment>

(Millions of yen)

<After the amendment>

(JPY 100 million)

Consolidated Financial Results on page 10

2 tables

<Before the amendment>

(Millions of yen)

<After the amendment>

(JPY 100 million)

Consolidated Financial Results on page 12

2 tables and 2 graphs

<Before the amendment>

(Millions of yen)

<After the amendment>

(JPY 100 million)

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