



April 16, 2021

Name of Company: Meiji Holdings Co., Ltd.  
Name of Representative: Kazuo Kawamura, CEO, President and Representative Director  
Code Number: 2269, 1st Section, Tokyo Stock Exchange

## Notice concerning Decision of Issuance Conditions for Sustainability Bonds

Meiji Holdings Co., Ltd. (President and Representative Director, CEO: Kazuo Kawamura) is pleased to announce the sustainability bonds<sup>\*1</sup> (the Bonds), disclosed on March 15, 2021, will be issued under the following conditions.

### 1. Outline of Issuance

(1) Name	Meiji Holdings 10th series of unsecured corporate bonds (Limited inter-bond pari passu rider) (Sustainability Bonds)
(2) Maturity	5 years
(3) Issue amount	JPY 10.0 billion
(4) Coupon rate	0.050%
(5) Pricing date	Friday, April 16, 2021
(6) Issue date	Friday, April 23, 2021
(7) Maturity date	Thursday, April 23, 2026
(8) Use of proceeds	<ol style="list-style-type: none"><li>1. Sustainable cocoa bean procurement</li><li>2. Supporting cocoa farmers (Meiji Cocoa Support)</li><li>3. Energy efficiency and energy creation at domestic and overseas plants</li><li>4. Securing and conserving domestic and overseas marine resources</li><li>5. Switching to environmentally friendly packaging (plastic – paper)</li><li>6. Capital investments and R&amp;D for initiatives related to infant nutrition (General infant formulas and special formulas)</li><li>7. R&amp;D and capital investments in infectious disease prevention</li></ol>
(9) Bond rating	AA- (Japan Credit Rating Agency, Ltd.)
(10) Lead managers	Mizuho Securities Co., Ltd., Daiwa Securities Co., Ltd.
(11) Structuring agent <sup>*2</sup>	Mizuho Securities Co., Ltd.
(12) Third-party assessment	To create a sustainable finance framework <sup>*3</sup> , we obtained an assessment score of SU1(F), the highest score possible, in the Sustainability Finance Framework Assessment conducted by the Japan Credit Rating Agency (JCR), a third-party entity.

\*1 Capital procurement that both (1) contributes to resolving societal issues (social procurement) and (2) has the effect of improving the environment (green procurement)

\*2 A supporter of the issuance of sustainability bonds by giving advice on the formulation of sustainable finance frameworks and on obtaining Second-Party Opinions.

\*3 For detail of our sustainable finance framework, please refer to the announcement on January 15, 2021.  
Notice concerning the Creation of Sustainability Finance Framework  
[https://www.meiji.com/global/news/2021/pdf/210115\\_01.pdf](https://www.meiji.com/global/news/2021/pdf/210115_01.pdf)

## **2. Investment Announcements**

As of today, the following investors have announced their intentions for investment in the Bonds.

- Asset Management One Co., Ltd.
- SUMITOMO LIFE INSURANCE COMPANY
- The Seiwa Credit Cooperative
- Tokio Marine Asset Management Co., Ltd.
- Tokio Marine & Nichido Fire Insurance Co., Ltd.
- The Toa Reinsurance Company, Limited
- GAKKOHOJIN NAKAMURASANGYOGAKUEN
- Nissay Asset Management Corporation
- Japan Earthquake Reinsurance Co., Ltd
- THE HIRATSUKA SHINKIN BANK
- MAX CO.,LTD.
- Mie Prefecture credit federation of agricultural cooperatives
- Sumitomo Mitsui DS Asset Management Company, Limited
- Sumitomo Mitsui Trust Asset Management Co., Ltd.
- Mitsubishi UFJ Kokusai Asset Management Co., Ltd.
- Mitsubishi UFJ Trust and Banking Corporation
- Midori Life Insurance Co., Ltd.
- The Yamanashi Chuo Bank, Ltd.

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